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**Jiayuan Services Holdings Limited**  
**佳源服務控股有限公司**  
(Incorporated in the Cayman Islands with limited liability)  
(Stock Code: 1153)

**SUPPLEMENTAL ANNOUNCEMENT**  
**TO THE CIRCULAR OF THE COMPANY DATED 23 APRIL 2026**

Reference is made to (i) the circular (the “**Circular**”) of Jiayuan Services Holdings Limited (the “**Company**”) dated 23 April 2026; (ii) the notice (the “**Notice**”) of annual general meeting (“**AGM**”) of the Company dated 23 April 2026; and (iii) the announcements of the Company dated 15 April 2026 and 24 April 2026 in relation to, among others, placing of new shares under general mandate (“**Placing**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

The Board would like to provide additional information to the Shareholders in relation to (i) the re-appointment of RSM Hong Kong as auditor of the Company; and (ii) the grant of the Issue Mandate and the Share Repurchase Mandate following completion of the Placing.

**Re-appointment of auditors**

As disclosed in the Notice, an ordinary resolution will be proposed at the AGM to re-appoint RSM Hong Kong as the auditor of the Company and to authorise the Board to fix their remuneration.

The estimated audit fee agreed with RSM Hong Kong for the audit services for the year ending 31 December 2026 is within the range of HK\$1.8 million to HK\$2.1 million, which has been determined based on, among others, business plan of the Group, expected audit scope, audit timetable and auditor’s resources required. Such estimated audit fee is also arrived at on the assumption that the scope of work undertaken will not materially deviate from that preliminarily agreed between the parties.

**Effect on the Issue Mandate and the Share Purchase Mandate following the completion of Placing**

Immediately following the completion of Placing on 24 April 2026, the total number of issued Shares was increased to 672,209,000 Shares.

In this regard, subject to the passing of the relevant ordinary resolution to approve the Issue Mandate and on the basis that no further Shares are issued or repurchased between the date of this announcement and the date of the AGM and that the Company does not have any Treasury Shares, the Company will be authorised to (i) allot, issue and deal with up to 134,441,800 Shares (including sale or transfer of Treasury Shares) under the Issue Mandate; and (ii) repurchase up to 67,220,900 Shares under the Share Repurchase Mandate.

If the Share Repurchase Mandate is exercised in full, which is considered to be unlikely in the current circumstances, Valuable Capital Limited will (assuming that there is no change in relevant facts and circumstances) directly or indirectly hold approximately 74.4% of the voting rights attaching to the issued share capital of the Company.

Save as disclosed above, all other information contained in the Circular and the Notice remain unchanged. This announcement is supplemental to and should be read in conjunction with the Circular and the Notice.

By order of the Board  
**Jiayuan Services Holdings Limited**  
*Chairman and Executive Director*  
**Li Meng**

Hong Kong, 29 April 2026

*As at the date of this announcement, the executive Directors are Mr. Li Meng (Chairman) and Mr. Xin Bing, the non-executive Director is Ms. Ruan Hong and the independent non-executive Directors are Mr. Zhang Chen, Ms. Cui Yan and Mr. Cai Sitao.*